

T.V. TODAY NETWORK LIMITED

[CIN NO. I92200DL1999PLC103001]

Registered Office: Building No. F-26, First Floor, Connaught Circus, New Delhi 110001

Telephone Number: 0120-4807100; Fax Number: 0120-4325028;

Website: www.aajtak.intoday.in; Email: investors@aajtak.com

POSTAL BALLOT FORM

Name of the Unsecured Creditor:
(in block letters)

Registered Address of the:
Unsecured Creditor

I/We hereby exercise my/our through Postal Ballot in respect of the Resolution to be passed at the Meeting convened by Orders dated 2nd July, 2018 and 9th July, 2018 passed by the National Company Law Tribunal, Principal Bench at New Delhi for the business stated in the Notice dated 12th July, 2018 of the Company by conveying/ sending my/our assent or dissent to the said Resolution by placing tick (✓) mark at the appropriate box below:

Description of the Resolution	Amount of Unsecured Debt (₹)	I/We assent to the Resolution (FOR)	I/We dissent to the Resolution (AGAINST)
Approval of the Composite Scheme of Arrangement and Amalgamation between Mail Today Newspapers Private Limited and India Today Online Private Limited and T.V. Today Network Limited.			

Date:

Place:

.....
(Signature of Unsecured Creditor)

Notes:

- 1) Please read the instructions carefully printed overleaf before exercising the vote and return this form to the scrutinizer by using the enclosed postage pre-paid self addressed envelope.
- 2) Last date for receipt of Postal Ballot Form by the Scrutinizer: 7th September, 2018 upto 5:00 PM.

INSTRUCTIONS

1. Unsecured Creditors desiring to exercise vote by postal ballot, may complete this Postal Ballot Form and send it to the scrutinizer appointed by the National Company Law Tribunal, Principal Bench, New Delhi ("Scrutinizer") in the attached postage pre-paid self addressed envelope. Postage will be borne and paid by the Company. Envelope containing Postal Ballot Form, sent by courier or registered post at the expense of the Unsecured Creditor will also be accepted.
2. The Postal Ballot Form should be completed and signed by the Unsecured Creditor.
3. An incomplete, unsigned, incorrectly completed, incorrectly ticked, defaced, torn, mutilated, over written, wrongly/unsigned Postal Ballot Form will be rejected. The Scrutiniser's decision on the validity of the Postal Ballot Form shall be final and binding.
4. Duly completed Postal Ballot Form should reach the scrutinizer not later than 5.00 P.M. on 7th September, 2018. Any Postal Ballot Form received after this date, will be strictly treated as if reply from such Unsecured Creditor has not been received.
5. Unsecured Creditors are requested not to send any other paper along with the Postal Ballot Form as any extraneous paper found in such envelope would be destroyed by the scrutinizer and the Company would not be able to act on the same.
6. The Postal Ballot shall not be exercised by a Proxy.
7. Votes will be considered invalid on the following grounds:
 - if the Postal Ballot Form is unsigned.
 - if the Postal Ballot Form is received torn or defaced or mutilated to an extent that it is difficult for the scrutinizer to identify the Unsecured Creditor or as to whether the votes are in favour or against.
 - if the information filled in the form is incomplete.
 - if any other form or photocopy of the Postal Ballot Form is used.
8. Unsecured Creditors can also download the Postal Ballot Form from the Company's website viz. <https://aaajtak.intoday.in/investor/> or seek duplicate Postal Ballot Form from Registrar & Transfer Agents of the Company. However, the duly filled in duplicate Postal Ballot Form should reach the Scrutinizer not later than the date specified under instruction above.
9. An Unsecured Creditor can opt for only one mode of voting i.e. either through Postal Ballot or polling paper at Tribunal Convened Meeting. In case the Unsecured Creditor cast their vote by more than one means of voting, then voting will be counted in the following sequence of priority, namely, (i) Postal Ballot, and (ii) Polling Paper at Tribunal Convened Meeting, as may be applicable.
10. Scrutinizer's decision on the validity of the Postal Ballot shall be final.