



September 8, 2018

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051
Scrip Code - 532515	Scrip Code - TVTODAY

Sub: Summary of proceedings of the meetings of Equity Shareholders, Unsecured Creditors and Secured Creditors of T.V. Today Network Limited ('the Company') convened and held on Saturday, September 8, 2018 as per the directions of the Hon'ble Principal Bench of the National Company Law Tribunal at New Delhi ('NCLT' or 'Tribunal')

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 including Regulation 30, we hereby inform you that the meeting of Shareholders, Unsecured Creditors and Secured Creditors of the Company convened by the National Company Law Tribunal, Principal Bench at New Delhi vide its Orders dated 2nd July, 2018 and 9th July, 2018 were held on September 8, 2018 at 10:00 A.M. , 12:00 Noon and 3:30 P.M. respectively at the Airforce Auditorium, Near R&R Hospital, Subroto Park, New Delhi- 110010. In this regard, please find enclosed herewith the Summary of proceedings of the aforesaid meetings.

The above is for your information and records.

Thanking you,

Yours faithfully,

For T.V. Today Network Limited

(Ashish Sabharwal)
Group Head – Secretarial & Company Secretary



Email ID: ashish.sabharwal@intoday.com





SUMMARY OF PROCEEDINGS OF THE MEETINGS OF EQUITY SHAREHOLDERS, UNSECURED CREDITORS AND SECURED CREDITORS OF T.V. TODAY NETWORK LIMITED CONVENED AND HELD ON SEPTEMBER 8, 2018 AS PER THE DIRECTIONS OF THE HON'BLE PRINCIPAL BENCH OF THE NATIONAL COMPANY LAW TRIBUNAL AT NEW DELHI ('TRIBUNAL') VIDE ITS ORDERS DATED JULY 2, 2018 AND JULY 9, 2018

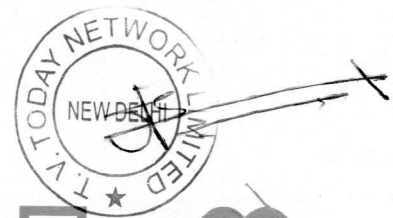
The Tribunal convened meetings of the Equity Shareholders, Unsecured Creditors and Secured Creditors (collectively referred to as 'Meetings') were held today i.e. Saturday, September 8, 2018 at the Air Force Auditorium, Near R&R Hospital, Subroto Park, New Delhi-110010 at 10:00 A.M., 12:00 Noon and 3:30 P.M. respectively to approve the Composite Scheme of Arrangement and Amalgamation between Mail Today Newspapers Private Limited and India Today Online Private Limited and T.V. Today Network Limited and their respective Shareholders and Creditors ('Scheme').

Mr. S.Balasubramanian, Former Chairman, Company Law Board, who was appointed as the Chairperson for the aforementioned meetings by the Tribunal vide its Orders dated July 2, 2018 and July 9, 2018, presided over the meetings. Mr. Virender Ganda, Senior Advocate, Alternate Chairperson was also present at the meetings. Mr. Sanjay Grover, Company Secretary, appointed as the Scrutinizer by the Tribunal to conduct the Postal Ballot process, E-voting and voting at the meeting in a fair and independent manner was also present at the meetings.

The meeting of the Equity Shareholders commenced at 10:00 A.M. The Chairperson called the meeting to order, with the quorum being present at the meeting.

The Chairperson welcomed the Equity Shareholders and informed them that the meeting has been convened pursuant to the Orders passed by the Tribunal.

The Chairperson further informed the Equity Shareholders that in terms of the applicable provisions of the Companies Act, 2013 read with relevant rules thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company had also provided them, the facility to cast their votes through Postal Ballot and E-voting process administered by Central Depository Services (India) Limited. He further mentioned that the Company has provided the facility of voting at the meeting through Ballot paper for those Shareholders who did not exercise their vote through Postal Ballot and E-voting.





T.V. TODAY NETWORK LTD.
India Today Group Mediaplex
FC 8, Sector 16 A, Film City, Noida – 201301
Tel: +91 120 4908600 Fax: +91 120 4325028
Website: www.aajtak.in
CIN No : L92200DL1999PLC103001



The meeting of the Unsecured Creditors commenced at 12:00 Noon. Since the requisite quorum was not present, the meeting was adjourned by the Chairperson for half an hour. The adjourned meeting of the Unsecured Creditors then commenced at 12:30 P.M. The Unsecured Creditors present at the meeting were considered as the Quorum for the meeting as per the aforesaid Orders of Tribunal. The Chairperson welcomed the Unsecured Creditors and informed them that the meeting has been convened pursuant to the Orders passed by the Tribunal. He further mentioned that the Company has provided the facility of voting at the meeting through Ballot paper for those Unsecured Creditors who did not exercise their vote through Postal Ballot.

The meeting of Secured Creditors commenced at 3:30 P.M. The Chairperson called the meeting to order, with the quorum being present at the meeting.

The Chairperson welcomed the Secured Creditors and informed them that the meeting has been convened pursuant to the Orders passed by the Tribunal. He further mentioned that the Company has provided the facility of voting at the meeting through Ballot paper for those Secured Creditors who did not exercise their vote through Postal Ballot.

The Chairperson requested the Equity Shareholders / Unsecured Creditors / Secured Creditors at their respective meetings to cast their vote on the proposed resolution. After the completion of voting at the respective Meetings, the Chairperson informed the Equity Shareholders / Unsecured Creditors / Secured Creditors that the results of the voting will be disseminated subsequently within the stipulated time as directed by the Tribunal and the same will also be displayed on the website of the Company.

The Chairperson then concluded the respective Meetings with vote of thanks to all the Equity Shareholders / Unsecured Creditors / Secured Creditors for attending and participating in the same.

For T.V.Today Network Limited

(Ashish Sabharwal)
Group Head – Secretarial & Company Secretary



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